**INTEREST RATES MARKET NOTICE**

**Date: 11 October 2017**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) LIMITED –“TFS148”)***

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 12 October 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS148

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.312% (3 Month JIBAR as at 09 October 2017 of 6.992% plus 132 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 October 2022

**Books Close Date(s)** 2 January, 2 April, 2 July, 2 October

**Interest Payment Date(s)** 12 January, 12 April, 12 July, 12 October

**Last Day to Register** By 17:00 on1 January, 1 April, 1 July, 1 October

**Issue Date** 12 October 2017

**Date Convention** Following

**Interest Commencement Date** 12 October 2017

**First Interest Payment Date** 12 January 2018

**ISIN No.** ZAG000147323

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TFS148%20Pricing%20Supplement%2020171012.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TFS148%20Pricing%20Supplement%2020171012.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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